

# Upstream Communication Toolkit

*Tools to improve communication about  
social needs and social determinants of health*

April 2019

# Overview

Across the country, clinical-community partnerships & multisector collaboratives to address social determinants of health are on the rise. As stakeholders from healthcare, social services, public health, businesses, and government come together, we often use different terms and definitions when describing our values, work, and goals. This lack of clarity, precision and agreement about the words we use is making it harder to communicate and collaborate.

Language shouldn't be a barrier to moving upstream rapidly and effectively. That's why we developed the *Upstream Communication Toolkit*, a living document designed to help healthcare, human service, and public health leaders find common ground quickly. It includes the *Glossary of Upstream Terms*, a *Levels of HRSN & SDH Integration Framework*, and a *Discussion Guide*. We welcome your feedback.

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Glossary of  
Upstream Terms

2

Discussion Guide

3

Levels of HRSN &  
SDH Integration  
Framework



# 1

## Glossary of Upstream Terms



### Start

The purpose of the *Glossary of Upstream Terms* is to provide general and understandable explanations for the most important terms and definitions used in practice in relation to social needs and social determinants of health.



### Review

As you review terms, associated explanations, and the term mapping table, consider the terms that your organization and its partners use to communicate with each other. Write down thoughts, questions, or concerns as they arise.



### Discuss

Share the *Glossary of Upstream Terms* and your notes with your colleagues and external partners. Convene to discuss and decide how these terms can help you better communicate and represent your shared aspirations and goals. The *Discussion Guide* can help.



### Share

This is a living document, designed to reflect a rapidly evolving landscape of important terms and definitions used in practice, and provoke new ways of thinking and communicating. We welcome your feedback and suggestions.

# Glossary of Upstream Terms

## **community health**

A multi-sector, multi-disciplinary collaborative enterprise that uses public health science, evidence-based strategies, and other approaches to engage and work with communities, in a culturally appropriate manner, to optimize the health, quality of life and SDH of all persons who live, work, or are otherwise active in defined communities.

Source: <https://www.ajmc.com/journals/ajac/2017/2017-vol5-n2/creating-clarity-distinguishing-between-community-and-population-health>

## **population health**

see also: population health management

The health outcome of a group of individuals including the distribution of such outcomes within a group.

- Often used by healthcare stakeholders in association with the Triple Aim of improving the quality of care, improving the health of populations and reducing the per capita cost of healthcare.
- Population health management manages health needs, including HRSNs, to improve health status, utilization, and cost indicators for defined populations.

Source: <https://www.ajmc.com/journals/ajac/2017/2017-vol5-n2/creating-clarity-distinguishing-between-community-and-population-health>

## **public health 3.0**

In addition to maintaining essential governmental public health functions, this model emphasizes collaborative engagement and actions that directly affect SDH, health inequities, and structural determinants (social determinants of health inequity).

- Acts to confront institutionalized racism, sexism, and other systems of oppression that create inequitable conditions leading to poor health

Source: [https://www.cdc.gov/pcd/issues/2017/17\\_0017.htm](https://www.cdc.gov/pcd/issues/2017/17_0017.htm)

<https://www.naccho.org/uploads/downloadable-resources/NACCHO-PH-3.0-Issue-Brief-2016.pdf>

# Glossary of Upstream Terms

## **social determinants of health (SDH)**

Underlying community-wide social, economic, and physical conditions in which people are born, grow, live, work, and age. "The causes of health and social needs"

- The systems that offer health and social services to a community are themselves a SDH.
- As intermediary determinants, SDH shape individual material and psychosocial circumstances (see also [social needs](#)) as well as biologic and behavioral factors.
- Commonly refers to defined communities or regions, typically defined by geography.

Source: [https://www.who.int/sdhconference/resources/ConceptualframeworkforactiononSDH\\_eng.pdf](https://www.who.int/sdhconference/resources/ConceptualframeworkforactiononSDH_eng.pdf)

## **social needs**

see also: [health-related social needs \(HRSNs\)](#), [basic human needs](#)

Individual material resources and psychosocial circumstances required for long-term physical and mental health & wellbeing.\* "The effects of the causes"

- Material circumstances describe physical living and working conditions and include factors such as housing, food, water, air, sanitation.
- Psychosocial circumstances include stressors such as negative life events, stressful living circumstances, and (lack of) social support.
- Commonly refers to specific individuals or defined populations, typically defined by attribution.

Historically, this definition is rooted in a Basic Needs approach, which contrasts with the Capability Approach and human rights frameworks, which focus on freedoms & opportunities, not only material circumstances.

Source: [https://www.who.int/sdhconference/resources/ConceptualframeworkforactiononSDH\\_eng.pdf](https://www.who.int/sdhconference/resources/ConceptualframeworkforactiononSDH_eng.pdf)  
<https://owlcation.com/social-sciences/Understanding-Poverty-Comparing-Basic-Needs-and-Capabilities-Approaches>

## **structural determinants**

see also: [social determinants of health inequities](#)

The climate, the socioeconomic-political context (e.g. societal norms and macroeconomic, social & health policies) and the structural mechanisms that shape social hierarchy and gradients (e.g. power, class, racism, sexism, exclusion). "The causes of the causes"

- Commonly refers to cities, states, nations, or the world, typically defined by political jurisdictions, cultural boundaries, or economic relationships.

Source: [https://www.who.int/sdhconference/resources/ConceptualframeworkforactiononSDH\\_eng.pdf](https://www.who.int/sdhconference/resources/ConceptualframeworkforactiononSDH_eng.pdf)

# 2

## Discussion Guide

- 1** **As you consider relationships with other organizations, what is your target population ?** Defined patient or client populations; geographically defined communities; and/or broad city, state or national jurisdictions?
- 2** **What terms does each partner use to describe their respective interest in 'social determinants of health'?**
- 3** **What is the existing business model for each partner?** What are your main revenue sources, customer base, services and/or products, and typical financing arrangements?
- 4** **What experiences and resources does each partner already bring to the table in addressing HRSNs, SDH, and/or structural determinants?** In general? For your target population?
- 5** **What types of interventions or strategies do you want to pursue together to address HRSNs, SDH, and/or structural determinants?** What levels of change (micro,meso,macro) do these interventions align with? What is the timeframe for each of these interventions?
- 6** **What are the measures of success for each intervention or strategy we wish to pursue together?** What financial, social and strategic benefits should we expect to see?
- 7** **What is our shared capacity to address HRSNs for defined populations?** What is our capacity to address SDH for defined communities? What will we do when we hit capacity?
- 8** **If we view our interventions as an investment portfolio that seeks to acheive short, medium, and long-term goals, do we need the right balance of interventions?** What will these interventions look like if we use an equity lens?
- 9** **What are each partner's concerns?** Are we concerned about unintended consequences, like 'medicalizing' social services? If so, how do we plan to address these concerns?



# 3

## Levels of HRSN & SDH Integration Framework

The Levels of HRSN & SDH Integration Framework (“Framework”) is an eight-page document that draws on HealthBegins’ direct experience in the field and the evolving traditional and gray literature. Most notably, it adapts a taxonomy developed in 2013 by SAMHSA-HRSA Center for Integrated Health Solutions to describe levels of behavioral health integration in primary care.[1] After reviewing the *Glossary of Upstream Terms* and *Discussion Guide*, partners can then use this Framework to apply these terms in the context of their settings, goals, and priorities.

This practical six level framework begins with coordination and moves through increasing levels of collaboration and integration. By implication, the numbering of levels suggests that the higher the level of integration, the more potential for positive impact on health for defined populations and, more broadly, whole communities. The goal of the Framework is to provide healthcare, social service, and public health stakeholders with clarity, increase the precision of their communication, and accelerate practice and system redesign related to HRSN and SDH integration. To download a free complete copy of the Framework, please visit [www.healthbegins.org](http://www.healthbegins.org)

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[1]Heath B, Wise Romero P, and Reynolds K. A Review and Proposed Standard Framework for Levels of Integrated Healthcare. Washington, D.C. SAMHSA-HRSA Center for Integrated Health Solutions. March 2013.